

Register of Relevant Interests*, Gifts & Hospitality July 2020 - June 2021

*A Relevant Interest is an interest, gift, emolument or benefit, whether pecuniary or non-pecuniary, directly or indirectly held that the Trustee has determined to be material in accordance with the Trustee's Management of Conflicts Policy.

Time of										
Date of offer	Ongoing	Providers	Recipients	Type of Hospitality/Interest	Gift Status	Type of Gift	Mitigation	Value Actual/Estimated	Value	
Ongoing		First Super - member	Bill Watson	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Alex Millar	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Lisa Marty	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Julie George	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Michael O'Connor	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Mike Radda	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Robyn Burns	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Denise Campbell-Burns	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Dean Brakell	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Anthony Pavey	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Casey Thompson	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Laurie Kennedy	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Rebecca Stewart	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	David Goodear	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Maxine Jacona	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Andrew Jewell	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Safura Pakrooh	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Lee Surace	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Melissa Hughes	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Peter Pallis	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Jayson Bruce	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Shawn Xiao	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	John Duckworth	n/a	n/a	n/a	None required	n/a	n/a	
Ongoing		First Super - member	Michelle Boucher	n/a	n/a	n/a	None required	n/a	n/a	

Date of offer	Ongoing	Providers	Recipients	Type of Hospitality/Interest	Gift Status	Type of Gift	Mitigation	Value Actual/Estimated	Value
Ongoing		ME Bank - member	Alex Millar	n/a	n/a	n/a	None required	n/a	n/a
Ongoing		ME Bank – member	Michael O'Connor	n/a	n/a	n/a	None required	n/a	n/a
Ongoing		ME Bank – member	Lisa Marty	n/a	n/a	n/a	None required	n/a	n/a
Ongoing		ME Bank – member	Bill Watson	n/a	n/a	n/a	None required	n/a	n/a
Ongoing		ME Bank – member	Casey Thompson	n/a	n/a	n/a	None required	n/a	n/a
Ongoing		ME Bank – member	Dean Brakell	n/a	n/a	n/a	None required	n/a	n/a
Ongoing		ME Bank – member	Anthnony Pavey	n/a	n/a	n/a	None required	n/a	n/a
9/7/2020		ACFA	Lee Surace	Lunch	Accepted	Lunch	None required	Estimated	\$30
27/11/2020		IFS Advice	Andrew Jewell	Food box	Accepted	canapes	None required	Estimated	\$30
27/11/2020		IFS Advice	Peter Pallis	Food box	Accepted	canapes	None Required	Estimated	\$30
27/11/2020		IFS Advice	Jayson Bruce	Food box	Accepted	canapes	None required	Estimated	\$30
17/12/2020		CFMMEU-MD	Bill Watson	Lunch	Accepted	Christmas Lunch	None required	Estimated	\$80
17/12/2020		MetLife	Maxine Jacona	Lunch	Accepted	Christmas Lunch	None required	Estimated	\$100
24/01/2021		The Creative Works	Bill Watson	Wine	Accepted	Wine	None required	Actaul	\$45
18/12/2020		Corinella Captial	Bill Watson	Books x 2	Accepted	Books	None required	Estimated	\$125
3/02/2021		McKell Instiute	Bill Watson	Lunch with Sen. Hume	Declined	Lunch	None required	Estimated	\$125
11/12/2020		CFMMEU-MD	Lee Surace	Lunch	Accepted	Christmas Lunch	None required	Estimated	\$80
17/12/2020		MetLife	John Duckworth	Lunch	Accepted	Christmas Lunch	None required	Estimated	\$100
21/12/2020		The Creative Works	Annmarie Unwin	Wine	Accepted	Wine	None required	Actual	\$45
15/03/2021		Conexus Financial	Bill Watson	Conference	Declined	Conference	None required	Estimated	\$750
19/03/2021		BNP	Bill Watson	Breakfast Meeting	Accepted	Breakfast	None required	Estimated	\$15
13/04/2021		Finsbury Green	Michelle Boucher, Melissa Hughes, Carolyn Cowley	Coffee meeting	Accepted	Coffee	None required	Estimated	\$15
14/05/2021		MetLife	Maxine Jacona	Lunch	Accepted	Lunch	None required	Estimated	\$50
4/05/2021		Finsbury Green	Browen Memory, Melissa Hughes, Carolyn Cowley	Coffee meeting	Accepted	Coffee	None required	Estimated	\$15
17/05/2021		Bravura	Bill Watson	Networking	Declined	Pre-event drinks	None required	Estimated	\$50
17/05/2021		IFM investors	Bill Watson	Networking	Accepted	Dinner	None required	Estimated	\$120
17/05/2021		IFM investors	Michelle Boucher	Networking	Accepted	Dinner	None required	Estimated	\$120
30/06/2021		FEAL	Bill Watson	Dinner with speaker	Accepted	Dinner	None required	Estimated	\$150
									\$2,105