# **Contribution Form**



Use this form to make a contribution to your First Super account. Please complete this form using BLOCK LETTERS and a blue or black pen.

1 While there are no limits on how much you can contribute to your to your account, there are limits on the amount you can

contribute in the most tax-effective mar	nner. See <b>firstsuper.com.au</b> for more inform	nation on contribution caps.
1: Personal Details First Super Membership number (if known) Given names Family name	·	Y Y Y TFN
Residential address Suburb Postal address ( tick box if same as above the postal address) Telephone (home) Email	/e) Telephone (work)	State Postcode State Postcode Mobile
i First Super is required by law to ask you Super does not have your TFN, we will be Cheque or BPay	u to provide your Tax File Number for supera be unable to accept this contribution.  Electronic Funds Transfer (EFT)	ennuation and taxation purposes. If First  Payroll Deduction
Cheque Make payable to First Super Pty Ltd and mail to: First Super PO Box 666 Carlton South VIC 3053  BPay Call us on 1300 360 988 to obtain your personal BPay reference	Amount of your payment  \$	Complete this section only if you wish to make contributions by payroll deductions.  Once complete, return this form to your employer.  A) My payroll deduction is:  Before Tax or After Tax  B) My pay period is:
number.  Biller Code: 102194  Amount of your payment  \$	BSB No: 083-355 Account No: 67-879-1379  If making an EFT payment you MUST email or fax us a copy of this form to notify us of your contribution. Failure to do so may result in misallocation of funds.	Weekly Fortnightly Monthly  C) The amount I would like deducted from my pay is:
Please sign here		Date Dom M M M M M M M M M M M M M M M M M M M

### Important Information Regarding Making Additional Contributions

What are Concessional and Non-concessional contributions?

Contribution type	Concessional	Non-concessional
Description	Contributions from before-tax income, or for which a tax deduction has been claimed.	Contributions from after-tax income.
Includes	<ul> <li>Employer contributions.</li> <li>Salary sacrifice contributions.</li> <li>Contributions for which a tax deduction has been claimed.</li> </ul>	<ul><li>After-tax contributions.</li><li>Spouse contributions.</li></ul>
Tax on entering super	15%	0%

#### The contributions caps for the 2015/2016 financial year

Contribution type	Concessional – Employer Contributions	Non-concessional
Limit	\$30,000 per year; or \$35,000 per year if aged 49 or over.	\$180,000 per year.
Tax on amounts over the cap	31.5% (in addition to the standard 15% contributions tax).	46.5%
Exceptions	Concessional contributions in excess of the cap will be assessed for excess tax and will count towards the non-concessional contributions cap.	If you are under age 65 at any time during the financial year the contribution is made, you can bring forward two years of contributions, effectively allowing you to contribute three times the cap at once (ie \$540,000 over 3 years).  Non-concessional contributions in excess of three times the cap will be assessed for excess tax.

If these caps affect you, or if you would like more information, please contact our **Service Centre** on **1300 360 988** or visit our website **firstsuper.com.au** for further details

## Please return form to:

First Super PO Box 666

Carlton South VIC 3053

OR

Email mail@firstsuper.com.au

### Want to know more? We're here to help.

 Call
 1300 360 988

 Fax
 1300 362 899

Email mail@firstsuper.com.au
Website firstsuper.com.au

First Super Pty Ltd ABN 42 053 498 472, AFSL No. L223988 November 2015.

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